

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 26, 1999

REGISTRATION NO.: 23756 BOOK: 85 PAGE: 210
BONDS ISSUED BY: Cole County R-I School District
AMOUNT OF ISSUE: \$3,900,000.00 COUNTY: of Cole
DATE OF ISSUE: June 2, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the acquisition, constructing, equipping, furnishing and betterment of school facilities, including, without limitation, the constructing, equipping, and furnishing of additional classrooms and a new gymnasium at the middle school to complete its conversion to a high school, and to complete other remodeling and repair improvements to the existing facilities of the district, including heating, air conditioning and ventilation improvements

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.200%	\$ 125,000.00	03/01/2007
4.250%	150,000.00	03/01/2008
4.300%	150,000.00	03/01/2009
4.400%	200,000.00	03/01/2010
4.500%	250,000.00	03/01/2011
4.650%	300,000.00	03/01/2012
4.800%	325,000.00	03/01/2013
4.900%	350,000.00	03/01/2014
	350,000.00	03/01/2015 *
	400,000.00	03/01/2016 *
	400,000.00	03/01/2017 *
	450,000.00	03/01/2018 *
	450,000.00	03/01/2019 *
5.050%	2,050,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2007 through 2011 may be redeemed on March 1, 2004 and thereafter in whole at any time or in part on any interest payment date. Bonds maturing on March 1, 2012 through 2019 may be redeemed on**

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,851,800.00

INTEREST RATE: 4.9910%

ASSESSED VALUATION FOR: \$31,306,165

INDEBTEDNESS: (Including this issue) \$4,695,924

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999; second newspaper March 24 and April 4, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...658; No...485

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**March 1, 2009 and thereafter in whole at any time or in part on any interest payment date